



## SIMPLE FUNDING PROGRAM FOR NONPROFIT TRANSACTIONS UNDER \$500,000

*Return completed application with required financial information.*

Legal Name of Lessee:		Fed. Tax ID #:	
Address:			
City:	County:	State:	Zip:
Contact Person:		Title:	
Phone: ( )		Fax: ( )	
Email Address:			
Alternative Contact Person:		Phone: ( )	
Date lessee was established:		Does the lessee self-insure for property & liability insurance?	

Total Cost of Equipment/Project: \$	Term (years):	
*Down Payment: \$	Source of Down Payment (fund name):	
Trade In: \$	Payment Amount: \$	Delivery Date:
Other: \$	Payment Due:	<input type="checkbox"/> Advance <input type="checkbox"/> Arrears
Amount to Finance: \$	Payments:	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Semi-Annual <input type="checkbox"/> Annual
*Lessee's down payment should be made before or at delivery. Proof of down payment is required prior to payment of any lease proceeds, unless otherwise negotiated.		
Has the lessee paid the vendor for any portion of the equipment being financed? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain.		
What fund will the remaining lease payments be made from? <input type="checkbox"/> General <input type="checkbox"/> Special (specify)		

Equipment Description:		
New Equipment:	<input type="checkbox"/> Yes <input type="checkbox"/> No	If no, list age of equipment or date manufactured:
Refurbished:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Year:
Replacement:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Age of current equipment: Year purchased:
If not a replacement, why is the equipment needed?		
Buyout Included:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Amount of buyout included: \$
Soft Costs Included:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Amount of soft costs included (shipping, software, and sales tax): \$
Physical location of equipment after delivery:		
Describe the essential use of the equipment:		
Has the lessee ever defaulted or non-appropriated on a lease, bond, or legal obligation? <input type="checkbox"/> Yes <input type="checkbox"/> No		

Is the project a building? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, who owns the land?
What is the physical address of the new building/project?	

### Financial Information Required

- **Most recent tax return WITH schedule of Debt Service Commitments (or audit), and**
- **If the fiscal year end of the return (audit) is more than three (3) months ago, also provide current year-to-date Balance Sheet with Debt Service Commitments and Income Statement**
- **For any fiscal year without a return (audit) provide comprehensive financial statements to include a Balance Sheet with Debt Service Commitments and an Income Statement**
- **A copy of the Articles of Incorporation**

Without complete financial information, the credit review process may be delayed. Please call with any questions or concerns prior to returning this application to National Equipment Leasing Corporation.

Completed By (signature):	Printed Name and Title:	Date:
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- **By signing this application lessee representative agrees to the following statement: "Everything stated in this application is correct to the best of my knowledge. I understand lessor will retain this application whether or not it is approved. Lessor is authorized to verify any information on this application with an appropriate third party as necessary to complete the credit review process."**
- A lost deal fee will be charged to the lessee if the transaction fails to fund once the transaction has been credit approved and lease documents delivered to the lessee. This fee will not be charged if the transaction is funded by National Equipment Leasing Corporation.